ANGEL NEXUS

Capital for AI Data Center Infrastructure

A decentralized infrastructure platform allocating capital into high-performance DePIN GPU compute clusters and next-generation artificial intelligence data facilities.

DePIN AI DATA INFRASTRUCTURE	**1,000,000,000** FIXED ANX SUPPLY	**Base L2** ETHEREUM OP STACK

ISSUER & LEGAL ENTITY
Angel Nexus, Ltd. (Seychelles)

NATIVE ECOSYSTEM TOKEN
ANX (ERC-20 on Base)

OFFICIAL DOMAIN
angelnexus.io

CONTACT & INQUIRIES
info@angelnexus.io

PUBLICATION DATE
September 2026

DOCUMENT STATUS
Active Release · Version 1.0

TOC Table of Contents

01 Executive Summary

Core Vision: Angel Nexus channels capital into decentralized physical infrastructure networks (DePIN) supporting next-generation AI compute capacity and data centers, pairing capital with operational facilities rather than building slow, speculative infrastructure from scratch.

Angel Nexus is a decentralized infrastructure platform that channels capital into physical infrastructure networks (DePIN) supporting the next generation of artificial intelligence — specifically GPU compute capacity and AI data center infrastructure.

The core premise of Angel Nexus is straightforward: artificial intelligence, regardless of how advanced its models become, ultimately depends on physical hardware. Training and running large models requires substantial GPU compute, high-density data centers, cooling systems, and reliable power. Building this infrastructure from the ground up is capital-intensive, slow, and carries significant execution risk.

Rather than constructing proprietary facilities, Angel Nexus takes a **capital-participation approach**: allocating pooled capital into selected, already-operating DePIN projects, GPU clusters, and data centers that have demonstrated real compute output and paying customers. This model is designed to be faster to deploy, more capital-efficient, and lower-risk than a ground-up build strategy.

The **ANX token** functions as the native platform token connecting the community to this underlying infrastructure. Token holders can participate through staking (with a claim on a share of infrastructure revenue), through the ecosystem's compute-payment mechanism, and through governance over future capital allocation decisions.

This document sets out the rationale behind the project, the design of the ANX token, the governance and security model, the team responsible for execution, and — critically — the risks associated with participation. Section 13 (Risk Disclosure) should be read in full and carefully before any decision is made regarding the ANX token.

02 Market Context & Rationale

2.1 Growing demand for AI compute

The adoption of AI systems across consumer and enterprise applications has driven a sustained increase in demand for compute capacity, particularly GPU-based infrastructure used for model training and inference. This demand growth has, in turn, driven strong interest in infrastructure models that can scale supply more quickly than traditional data center construction timelines allow.

2.2 The physical constraint behind AI

Every AI application — from a chatbot to a large-scale foundation model — ultimately runs on physical servers housed in data centers, connected via networking infrastructure, cooled by dedicated systems, and powered by significant amounts of electricity. Software innovation in AI cannot outrun the availability of this underlying physical layer.

2.3 Why a capital-participation model

Traditional data center development requires long lead times (often 18–36 months from planning to operational capacity), large upfront capital commitments, and specialized operational expertise. Angel Nexus's capital-participation model is designed to sidestep these constraints by allocating capital toward infrastructure that is already built, operating, and generating revenue, rather than infrastructure that must first be constructed.

Faster Time-to-Exposure
Capital is deployed into operating infrastructure immediately without waiting through multi-year build cycles.

Lower Execution Risk
Zero exposure to physical facility construction delays, local permitting, or mechanical operations.

Diversification Potential
Capital can be strategically balanced across multiple high-tier DePIN networks and GPU clusters.

This approach mirrors proven capital-allocation models seen in structured energy and telecom infrastructure investment, adapted for the emerging DePIN and AI compute frontier.

03 The Angel Nexus Model

Angel Nexus operates as a capital and token layer that sits above physical DePIN infrastructure, structured in four foundational layers:

3.1 Physical AI Technology Layer

Underlying hardware — GPU clusters, servers, liquid cooling, and redundant power systems operated by third-party data centers. Angel Nexus does not operate hardware directly.

3.2 DePIN Participation Layer

Capital allocation into vetted DePIN projects and data centers with verified compute throughput and active enterprise client relationships.

3.3 ANX Token Layer

The economic connective tissue — enabling staking revenue participation, systematic compute buybacks, and decentralized community governance.

3.4 Capital Efficiency Layer

Direct capital deployment into turnkey, cashflow-generating infrastructure with substantially minimized time-to-market and low overhead.

Status Note: As of publication, Angel Nexus is actively discussing capital-participation terms with multiple DePIN and GPU providers. No partnerships are finalized or named. Official partner confirmations will be published on angelnexus.io.

04 Technology & Infrastructure Layer

While Angel Nexus itself does not build physical infrastructure, understanding the technology layer it participates in is central to evaluating the project.

4.1 DePIN Networks

DePIN (Decentralized Physical Infrastructure Networks) coordinates computing hardware deployment via blockchain incentives. GPU DePIN projects aggregate capacity from global data centers, serving AI developers with greater cost efficiency than legacy cloud monopolies.

4.2 GPU Compute Clusters

High-density clusters optimized for parallel computation essential in modern deep learning, LLM training, and real-time inference. Hardware shortages have made GPU capacity the primary bottleneck for enterprise AI innovation.

4.3 Data Center Facilities

Tier 3+ facilities engineered for dense power requirements, gigabit fiber networking, and industrial liquid cooling systems engineered to manage the intensive thermal output of modern enterprise AI hardware.

4.4 Angel Nexus's Role

Angel Nexus acts as an institutional capital allocator — identifying, validating, and funding operating compute clusters, channeling generated economics back to stakers and token ecosystem participants.

05 Token Overview — ANX

The ANX token serves as the core economic unit and governance instrument across the Angel Nexus ecosystem.

PARAMETER	VALUE & SPECIFICATION
Token Name	Angel Nexus (**ANX**)
Token Standard	**ERC-20**
Target Blockchain	**Base** (Ethereum Layer 2, OP Stack)
Maximum Total Supply	**1,000,000,000 ANX** (Strictly Fixed · Zero Future Minting)
Presale Price	**€0.60 per ANX**
Mintable Capability	**No** — Contract has no mint function post-issuance
Smart Contract Status	Not yet deployed as of publication (Scheduled prior to TGE)

Network Selection: Why Base (Ethereum L2)?

Base was chosen as the primary deployment environment due to its full EVM/Solidity compatibility (enabling reliance on battle-tested OpenZeppelin contracts), near-zero transaction fees, deep decentralized liquidity, and rapid expansion within the institutional DePIN sector.

06 Tokenomics & Allocation

Planned allocation of the fixed 1,000,000,000 ANX total supply designed for sustainable, long-term ecosystem health:

CATEGORY	ALLOCATION	AMOUNT (ANX)	VESTING & LOCK SCHEDULE
Presale (€0.60/token)	**20%**	200,000,000	2-month cliff + 9-month linear vesting
Team & founders	**15%**	150,000,000	12-month cliff + 30-month linear vesting
Treasury / DePIN development	**20%**	200,000,000	Released per roadmap milestones
Staking & revenue-share	**30%**	300,000,000	Released via staking program over time
Liquidity (DEX Pools)	**8%**	80,000,000	Locked at TGE (LP lock via smart contract)
Advisors / partners	**5%**	50,000,000	6-month cliff + 18-month linear vesting
Compute / ecosystem rewards	**2%**	20,000,000	Released per usage & network demand

6.1 Long-Term Vesting Protection

Extended cliffs (up to 12 months) and linear unlock schedules strictly prevent early sell-off pressure, aligning founders and advisors with project longevity.

6.2 Milestone-Governed Treasury

Treasury tranches are unbundled strictly as milestone deliverables are reached, safeguarded by a multi-signature timelock framework.

07 Token Utility & Economic Mechanisms

7.1 Staking & Revenue-Share

- **2% Revenue Allocation:** 2% of gross DePIN compute revenue channeled to stakers.
- **Quarterly Distributions:** Direct payouts to verified staking wallets.
- **Proportional Accrual:** Rewards scale with stake weight and lock length.

7.2 Compute Buyback Flywheel

- **B2B Stablecoin Invoicing:** Compute clients pay in USDC to avoid FX volatility.
- **Open Market DEX Purchases:** Portions of fiat/USDC revenue purchase ANX on DEX.
- **Direct Value Accrual:** Purchased ANX routes into staker rewards & treasury.

08 Governance

Angel Nexus implements a decentralized governance model prioritizing long-term alignment while neutralizing flash-loan manipulation risks.

8.1 Staked-Only Voting
Only locked, staked ANX conveys voting weight. Idle balances cannot vote, eliminating uncollateralized flash-loan exploits.

8.2 Allocation Scope
Community voting on new DePIN cluster additions, partnership approvals, and adjustable protocol reward parameters.

8.3 Timelock Security
Enforced 48-hour delay between proposal passage and contract execution, providing community audit visibility.

09 Team & Organization

ROLE / POSITION	NAME / ENTITY
Legal Entity	Angel Nexus, Ltd. (Registered in Seychelles)
Chief Executive Officer (CEO)	**Martin Paulík, MBA**
Chief Operating Officer (COO)	**Viliam Paučo**

Angel Nexus, Ltd. oversees operational delivery and treasury governance. As the network scales, the team will expand with specialized smart-contract engineers, data center partnership leads, and regulatory compliance counsel.

10 Roadmap

PHASE 01
Architecture & Initiation
Protocol architecture, technical modeling, native ANX token economics, and preliminary legal structuring.

PHASE 02
DePIN Infrastructure
Capital allocation frameworks, technical due diligence, and partnership dialogues with operating Tier-3 data centers.

PHASE 03
Community Pre-Sale
Launch of the initial ANX community token presale at fixed €0.60 offering price with tiered vesting locks.

PHASE 04
Exchange Listings
Token Generation Event (TGE), DEX liquidity pool deployment on Base, and tier-1/tier-2 centralized exchange listings.

PHASE 05
Angel Wallet & Staking
Rollout of the proprietary non-custodial mobile wallet with one-click staking and quarterly revenue distributions.

PHASE 06
Global Ecosystem Scale
Expanded institutional GPU cluster aggregation, cross-chain bridge integrations, and decentralized compute governance.

Target Token Generation Event (TGE): September 2027 Compatible with Trust Wallet & MetaMask prior to native app launch.

11 Security & Auditing

Prior to the ANX contract deployment on Base mainnet, an enterprise-grade security regime will be executed:

Independent Code Audits
Full third-party smart contract audits conducted by tier-1 firms (e.g., CertiK, Hacken, or equivalent) with publicly accessible reports.

Base Sepolia Testnet
Extensive simulated staging deployments and stress-testing on Base Sepolia testnet prior to mainnet production release.

Multi-Signature Treasury
Treasury and administrative privileges managed via a minimum 2-of-3 or 3-of-5 Gnosis Safe multi-sig structure. No single private key control.

48-Hour Timelock Controller
All critical administrative operations and governance proposals require an on-chain 48-hour timelock delay before taking effect.

Verifiable DEX LP Locks
Initial decentralized exchange liquidity provably locked via third-party custody smart contracts (e.g., Unicrypt or Team.Finance).

Audited Base Libraries
Core tokens and staking vaults built strictly upon established, industry-standard OpenZeppelin contract libraries.

Security Notice: No audit or set of security controls can eliminate all technical or smart contract risk. Refer to Section 13 for detailed disclosures.

12 Legal & Regulatory Considerations

Angel Nexus, Ltd. is an incorporated entity under the laws of Seychelles. Prospective participants must evaluate the legal and regulatory parameters governing digital asset engagement:

- **Non-Security Classification:** ANX has not been registered or approved as a security, financial instrument, collective investment scheme, or regulated crypto-asset under any regulatory body.
- **Regulatory Assessment & MiCA Compliance:** The company is proactively evaluating regulatory requirements across target jurisdictions, including the EU Markets in Crypto-Assets Regulation (MiCA).
- **Participant Responsibility:** Participants are solely responsible for determining whether participating in the presale, holding, staking, or trading ANX complies with the applicable laws of their country of citizenship, residence, or domicile.
- **Non-Solicitation & Prospectus Disclaimer:** This whitepaper does not constitute a prospectus, formal investment memorandum, or public solicitation to invest in jurisdictions where such offerings are restricted or unlawful.

Regulatory guidance across crypto-assets continues to evolve. Official legal updates and regulatory filings will be published at **angelnexus.io**.

13 Risk Disclosure

CRITICAL NOTICE: This section applies regardless of any other statement in this document and should be read in full, carefully, before any decision is made regarding participation in the ANX token, presale, staking, or governance. Early-stage crypto-assets carry significant financial risk.

13.1 Early-stage project risk

ANX is associated with an early-stage venture. Smart contracts are pending deployment, and partnerships are in negotiation. Participation carries a high risk of partial or total loss of capital.

13.2 Partnership & infrastructure risk

No DePIN infrastructure partnerships have been executed or confirmed to date. Ongoing partner discussions may fail to reach binding contracts or close on terms different than anticipated.

13.3 Regulatory risk

Angel Nexus is incorporated in Seychelles and assessing EU MiCA status. Cross-border regulatory classifications of utility tokens are subject to sudden shifts, potentially affecting availability or transferability.

13.4 Market and liquidity risk

Secondary exchange prices are subject to extreme market volatility and pool liquidity depth. Free-market prices may trade substantially above or below the €0.60 presale valuation.

13.5 Revenue and utility risk

Staking yields and compute buybacks rely exclusively on sustained operational profitability of third-party hardware clusters. Revenue projections are not guaranteed.

13.6 Technical and contract risk

While formal security audits will be conducted, no audit guarantees immunity from vulnerabilities, zero-day exploits, or complex decentralized protocol failures.

13.7 No investment advice

This whitepaper does not constitute investment, financial, legal, or tax advice. Potential participants must conduct independent due diligence and seek licensed professional counsel.

13.8 Document currency

Reflects facts and plans as of September 2026. Roadmap and technical specifications may evolve as deployment milestones advance. Latest updates reside at angelnexus.io.

14 Frequently Asked Questions

Q: What is Angel Nexus?

A decentralized technology platform that capitally participates in DePIN AI infrastructure and compute capacity, rather than building physical infrastructure directly.

Q: Why a DePIN model instead of building facilities?

The DePIN model allows capital to be directed toward already-existing and operating data centers and GPU clusters more quickly, flexibly, and capital-efficiently than constructing new facilities from scratch.

Q: What is the role of ANX?

ANX is the ecosystem's native token, connecting the community and digital economy to the underlying compute infrastructure through staking-based revenue-share, a compute-payment/buyback mechanism, and governance.

Q: Has the smart contract been audited?

Not yet — the contract has not been deployed as of this document's publication. An independent audit by a reputable third-party firm is planned prior to mainnet launch (see Section 11).

Q: Are DePIN partnerships already signed?

No. As of this document's publication, Angel Nexus is in discussions with potential partners, but no partnerships have been finalized or publicly named.

15 Contact & Resources

Angel Nexus, Ltd.

Email: info@angelnexus.io

Website: angelnexus.io

Registered Jurisdiction: Republic of Seychelles

This document is published by Angel Nexus, Ltd. and is subject to continuous revision. Please refer to **angelnexus.io** for the most current version.